Concern

Real help, real experts, real fast.

Financial Services

Support. Just When You Need It.

"When we were ready to buy our first home, Concern made it easy for us to create a practical plan to strengthen our credit score and save for the down payment."

Getting married. Starting a family. Buying your first home. Retiring.

These life events can be cause for celebration—but they also require some money management. Concern can help you build lasting financial habits, develop a spending plan, pay off debt and increase savings to be ready for life's transitions when they happen.

Concern's Financial Services provides a free 30-60 minute consultation with a financial specialist who will help you devise a plan that puts you on track to meet your future financial goals.

Concern's Financial Topics Include:

- **Money Management:** Budgeting, debt reduction and counseling, saving for financial emergencies
- **Tax Basics:** Common income tax questions, deductions vs. credits, drafting simple income tax returns
- **Consumer Credit Services:** Credit after bankruptcy, credit repair scams, correcting inaccurate information on credit reports
- **College Planning:** Saving for college, college funding, student loans
- **Investment Basics:** Saving vs. investing, types of investments, U.S. savings bonds, education
- **Retirement Planning:** IRA rollovers, Medicaid and Medicare, social security benefits, reverse mortgages
- **Identity Theft Resolution:** Free professional help, prevention techniques, ID Theft Response Kit, dispute fraudulent debts

Call our toll free number and ask to speak with a Financial Consultant who can help you secure your financial future.

Call: 800.344.4222
employees.concernhealth.com