

# Welcome to your **NetBenefits**®

The financial help you need—all in one place



NetBenefits® has evolved to provide more help—beyond saving for retirement. From creating an emergency savings fund and managing your spending, to improving your investing know-how and growing your savings, NetBenefits has the resources you need to help you achieve financial wellness, and feel confident about where you stand. Log in to **NetBenefits.com** today to get started and see what's new.

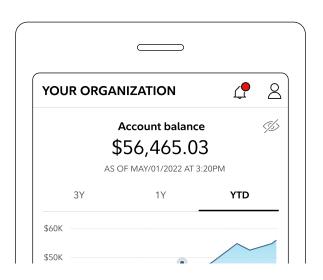
## Take NetBenefits with you

Get instant access to balances, investments, educational resources, and more.

Download our mobile app today.



NetBenefits® smartphone and iPad® app



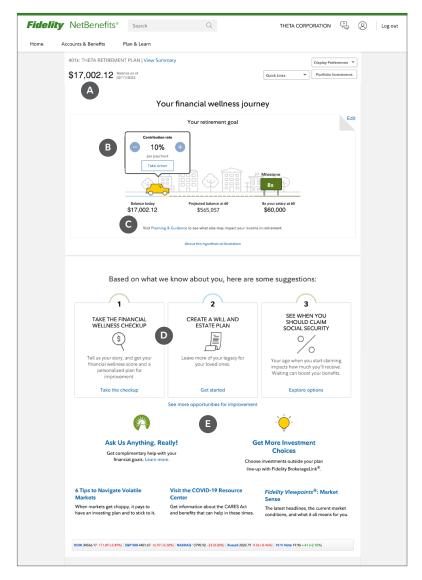
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### Get started and explore your home page

Go to **NetBenefits.com** and click "Register as a new user." Follow the instructions to set your unique username and password. Then, log in to see all the features and information on your personalized NetBenefits home page.



#### Your NetBenefits home page

See where you are today, and get prioritized next steps to help you reach your goals for tomorrow.

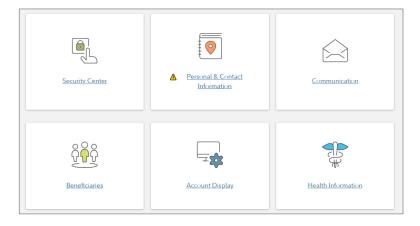
- Account balance
  View the total balance for all your workplace and Fidelity accounts.
- B Goals and milestones
  Look for important information you can act on—like meeting a suggested retirement savings milestone.
- C Create and manage your plan
  Take action from within the Planning
  & Guidance Center.
- Next steps to financial wellness
  Review your top 3 priorities and get
  started on your financial to-dos. See the
  opportunities page to view all the ways
  you can improve.
- Helpful resources

  Access resources and important educational information.

# Financial help and clarity—all in one place



#### Learn Type what you're looking for in the search bar below to see a collection of resources that can help. If you learn best with articles, videos, workshops, or through interactive tools, you can also filter by the type of resource I'd like to learn about: Select a topic Filter by type 🕶 X Emergency savings Your investment strategies Managing my money Plan loans and withdrawals RESOURCE - 5 MIN ACTION - 5 MIN Market ups and downs Job changes Saving for a goal Planning & guidance: How can we help you today? Create a budget CARES Act and COVID-19 Estate planning and charitable giving RESOURCE - 5 MIN TOOL - 5 MIN



#### **Planning & Guidance Center**

Model and plan for your financial goals.

- Create a Retirement Goal: Estimate
   how much income you may have—
   or need—in retirement.
- **Set an Investment Goal:** View options for building your new portfolio.
- Make a College Savings Goal: Estimate college costs and get started with your savings plan.
- Plan for Something Else: Put a plan in place to create an emergency fund or meet other important personal goals.

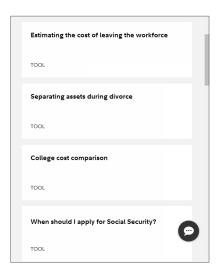
#### Learn

Access top educational resources and tools all in one place.

- Select the financial topic most important to you to get the most recent and relevant information.
- Improve your financial know-how: Browse our collection of articles, videos, and infographics; get help managing a life event; attend a workshop.

#### **Profile**

- Manage your username, password, and security settings.
- Keep your contact information up-to-date, including email address and mobile phone number.
- Sign up for eDelivery to ensure that you receive important communications quickly and securely.



# When life happens, we can help With your family, health, job, and retirement to think about, it's important to know where you stand and how your benefits may change depending on what life throws at you. Preparing for and living in retirement Changing jobs Getting divorced Navigating the college journey Having or adopting a child Caring for aging loved ones

#### **Tools**

Access interactive resources that can help with a range of financial needs, including:

- Managing your saving and spending
- Planning for retirement
- Creating an investment strategy
- Saving for college
- Claiming Social Security

#### **Life Events**

Get key tips, insights, resources, and tools to guide you through daily life and major events, including:

- Having or adopting a child
- Marriage and partnering
- Caring for aging loved ones
- Navigating the college journey

## Financial help—where and when you need it

NetBenefits provides the next steps, top priorities, education, and transactional capabilities to help you feel more confident about your financial life. All in one place and all from one trusted source

#### Log in to NetBenefits.com today and get started.

Llame a la Línea de Beneficios de Jubilación al **800-587-5282.** Los representantes de Fidelity que hablan español están a su disposición para brindarle ayuda.



#### Investing involves risk, including risk of loss.

This information is intended to be educational and is not tailored to the investment needs of any specific investor.

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