



# Removing a Spouse or Domestic Partner from your health insurance

# You have 30 DAYS from the date of dissolution to remove a Spouse or Domestic Partner due to divorce/dissolved partnership from your Nutanix benefits.

Step 1 - Log into your Workday Account (Okta.Nutanix.com).



Step 2 - On the main Workday page, click on	"Benefits"	Icon
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Welcome	\$ <del>}</del>
Linbox	Applications 15 items Personal Information Pay Benefits Time Off
Go to Inbox	Talent and Performance My Team Time Off Team Time





#### Then under change, you want to click on "Dependents".

Change	View
Benefits	Benefit Elections
Dependents	
Beneficiaries	

On this page, you will click on "Edit" next to your Spouse or Domestic Partner's name.

Dependents Actions					⊠ 🗗
Add Dependents 1 item				X	] = 🗆 🖓
Dependent	Relationship	Age	Benefit Elections		
Brian Jeglum	Spouse	39 years, 4 months, 5 days	Benefit Elections Active on 01/01/2019 (Dental - Delta Bental PPO) (Elect) Benefit Elections Active on 01/01/2019 (Medical - United Healthcare POS Select Plus (CA)) (Elect) Benefit Elections Active on 01/01/2019 (Vision - VSP) (Elect)	Edit	*

The effective date will be the date of the Divorce or date of the Dissolution of Domestic Partnership. Then click on the "Check Mark".







Scroll down to the Relationship section and click on the "Pencil" to edit. Select the appropriate code (either Ex-Spouse or Ex-Domestic Partner).

elationship *	\$ ×
search 🗮	
Child	
O Domestic Partner	
O Domestic Partner Child	
Spouse	I
Ex-Spouse	
Ex-Domestic Partner	

Make any other changes as needed (example: contact information so that the COBRA packet is mailed to the correct address). Click "Submit".

Submit Save for Later Cancel
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### Step 3 – On the Workday home page, click on the Benefits Icon.

Welcome	¢
Inbox	Applications 15 items
	Personal Pay Benefits Time Off Information
Go to Inbox	
	Talent and My Team Team Time Off Team Time Performance





#### Step 4 - Then under change, click on "Benefits".

Change	View
Benefits	Benefit Elections
Dependents	
Beneficiaries	

Step 5 - Select the Benefit Event Type of "Divorce/Dissolution of Domestic Partnership". The Benefit Event Date is the actual date the Divorce (by law, court order) is finalized or the partnership is dissolved. Click "Submit".

Benefit Event Type	* 🔵 Beneficiary Change
	Birth/Adoption of Child
	Change Commuter Benefits
	Change Dependent Care FSA
	Death of Dependent
	O Dependent Gains Eligibility to Outside Plans
	Dependent Loses Eligibility to Outside Plans
	O Divorce/Dissolution of Domestic Partnership
	Marriage
Benefit Event Date	★ 10/21/2019
Submit Elections By	11/19/2019
Enrollment Offering Type	s Basic AD&D
	Basic Life
	Dental
	EAP
	FSA Dependent Care  More (11)
Submit	Save for Later Cancel





#### Step 6 - On the next page you want to select "Open".



Your current elections will show on the screen. You will see that your Ex-Spouse/Ex-Domestic Partner is already removed from your benefits. You also have the option of removing any other dependent(s) that you no longer want on the plan, by clicking on the "X" next to their name (example: Domestic Partner Child(ren)). Once you are done, click on "Continue".

Health Care Elections 6 items					
Benefit Plan	*Elect / Waive	Enroll Dependents	Coverage	Employee Cost (Monthly)	Employer Contribution (Monthly)
Medical - Kaiser Permanente HMO NorCal	Elect Waive				
Medical - United Healthcare POS Select Plus (CA)	Elect     Waive	:=	Employee		\$668.20
HRA Kaiser - Vita Medical	Elect     Waive	:=	Employee		\$125.00
Medical Opt-Out - Nutanix	Elect				• •
Continue Save for L	Later Cancel				





Step 7 - You may elect to make changes to Voluntary Life Insurance or Voluntary Accidental Death & Dismemberment Insurance at this time.

First you need to answer the question, if you are a tobacco user or not. The response to this question determines your rates for Voluntary Life Insurance.

#### Health Information



Using the menu below, select the plan you want to change, the Coverage Levels and Covers Dependents fields (if requested). Once complete, click on "Continue".

surance Elections 11 items				
Benefit Plan	*Elect / Waive	Coverage Level	Covers Dependents	Calculated Er Coverage (M
Long Term Disability - The Hartford (Employee)	Elect Waive	60% of Salary		\$4,887.50
Voluntary Employee Life - The Hartford (Employee)	Elect     Waive	× \$100,000	:=	\$100,000.00
Voluntary Employee AD&D - The Hartford (Employee)	Elect Waive			
Voluntary Spouse Life - The Hartford (Spouse/Domestic	Elect			,





Step 8 - You have the opportunity to update your beneficiaries and percentages for Life Insurance Plans. To remove a beneficiary, click on the "-" sign next to their name.

Benefit Plan	Requires			Beneficiaries
	Beneficiary		*Beneficiary	*Primary Percentage / Contingent Percentage
Basic Life - The Hartford (Employee)		(+)		
		$\overline{\Box}$	× Brian Jeglum …	Primary Percentage 0
				Contingent Percentage 0
Basic AD&D - The Hartford (Employee)	<ul> <li>Image: A set of the set of the</li></ul>	(+)		
			× Brian Jeglum ···	Primary Percentage 100
				Contingent Percentage 0

To add a new beneficiary, click on the plus "+" sign.

	Den eft Dien	Description	Beneficiaries		
Benent Man		Beneficiary	y *Beneficiary *Prima		*Primary Percentage / Contingent Percentage
	Basic Life - The Hartford (Employee)		(+)		
	Basic AD&D - The Hartford (Employee)		(+)		

# A pop-up window will appear, and you may select Trusts or Create a new beneficiary.

Benefit Plan Requires Beneficiary			Beneficiary Persons		Beneficiaries *Primary Percentage / Contingent Percentage
Basic Life - The Hartford (Employee)		(+)	Trusts	>	
		Ċ	Create	>	
			search	<b>=</b>	Primary Percentage 0
					Contingent Percentage 0
Basic AD&D - The Hartford (Employee)		(+)			

## Click on Add Beneficiary.

Beneficiary	Jeneficiary Designations 2 Items							
	Benefit Plan Requires			Beneficiaries				
				Create	*Primary Percentage / Contingent Percentage			
	Deale Life The Heatford (Teachards)			Add Beneficiary				
	Basic Life - The Hartford (Employee)	<b>~</b>	(+)	Add Trust				
				search 🔚	Primary Percentage     0			
					Contingent Percentage 0			
	Basic AD&D - The Hartford (Employee)		(+)					
Conti	Continue Save for Later Go Back Cancel							

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Input your new beneficiaries' information. Make sure all starred "\*" fields are entered, including the address field on the contact information tab. Click on "OK" when done.

Relationship	* × Friend		≣
Use as Beneficiary	<b>~</b>		
Date of Birth	05/19/1983 🖬		
Age	36 years, 5 months, 2 days		
Gender	Female	•	
Full-time Student			
Student Status Start Date			
Student Status End Date			
Disabled			
Allow Duplicate Name			
Legal Name	Contact Information N	ational IDs	Additional Government IDs
Country * X U	nited States of America	:=	
Prefix		:=	
First Name * He			
	ollie		
Middle Name	Sille		
Middle Name	st		
Middle Name Last Name * Te Suffix	st		
Middle Name Last Name * Te Suffix	st		
Middle Name Last Name * Te Suffix	st		
Middle Name Last Name * Te Suffix	st		





Now your newly listed beneficiaries will be an option in the drop-down box. Elect them and click on "Continue". The Primary Percentage (same for Contingent, if applicable) must add up to 100%.

Popofit Plan Populate			Beneficiaries				
benent man	Requires Beneficiary *Beneficiary		*Beneficiary	*Primary Percentage / Contingent Percentage			
Basic Life - The Hartford (Employee)		(+)					
		Θ	× Hollie Test [2]	Primary Percentage     100			
				Contingent Percentage 0			
Basic AD&D - The Hartford (Employee)		(+)					
			× Hollie Test ···	Primary Percentage 100			
				Contingent Percentage 0			

Step 9 - Review your Elected Coverages, Waived Coverages and Beneficiary Designations. You will electronically sign by clicking on "I Agree" and then "SUBMIT". HR will review and approve your changes. If there are any issues or questions, HR will contact you.

Elected Coverages								= 🗆 🖈	
Benefit Plan	Coverage Begin Date	Deduction Begin Date	Coverage	Calculated Coverage	Dependents	Beneficiaries	Employee Cost (Monthly)	Employer Contribution (Monthly)	
Medical - United Healthcare POS Select Plus (CA)	11/01/2019	11/01/2019	Employee					\$668.20	*
Dental - Delta Dental PPO	11/01/2019	11/01/2019	Employee					\$54.22	
Vision - VSP	11/01/2019	11/01/2019	Employee					\$16.68	
FSA Healthcare - Vita	01/01/2019	01/01/2019	\$1,200.00 Annual				\$100.00		
Basic AD&D - The Hartford (Employee)	01/04/2016	01/04/2016	3 X Salary	\$537,000.00		Hollie Test		\$8.06	
Basic Life - The Hartford (Employee)	01/04/2016	01/04/2016	3 X Salary	\$537,000.00		Hollie Test		\$26.85	
EAP - Optum	01/01/2018	01/01/2018						\$2.07	
							Total: \$100.00	\$776.08	÷
Waived Coverages 9 items								<u></u>	
HRA Kaiser									^
Medical Opt-Out									
FSA Dependent Care									
Voluntary Employee Life									
Voluntary Employee AD&D									
Voluntary Spouse Life									
Voluntary Spouse AD&D									
Voluntary Child Life									
Voluntary Child AD&D									÷





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#### Beneficiary Designations

Renefit Plan	Requires Reneficiary		Beneficiaries	
Denem Fran	requires beneficiary	*Beneficiary	*Primary Percentage / Contingent Percentage	
Basic Life - The Hartford (Employee)	7	Hollie Test	Primary Percentage     Contingent Percentage	4
Basic AD&D - The Hartford (Employee)		Hollie Test	Primary Percentage     Contingent Percentage	÷
<				P.

#### **Electronic Signature**

#### LEGAL NOTICE: Please Read

Your Name and Password are considered your "Electronic Signature" and will serve as your confirmation of the accuracy of the information being submitted. When you check the "I AGREE" check box, you are certifying that:

1. You understand that your benefit elections are legal and binding transactions.

2. You understand that all benefits are contingent upon your enrollment and acceptance by your HR representative and by your insurance carriers or benefit providers.

I Agree			
Submit	Save for Later Go Back Cancel		