

Updating Tax Withholdings in Workday

- 1. Federal Taxes
- 2. State/Local Taxes

Federal (W-4): You can easily update your W-4 in Workday.

Log into your Workday account. <u>https://nutanix.okta.com</u>

On your Home page, click on the *Pay* icon (1).



When the *Pay* icon opens up, click on the *Withholding Elections* button (2) under Actions.



	Federal Elections	State Elections	Local Elections	Tax Allocations	
	Company Nutanix Inc.				
	Effective Date	04/10/2017			
	Lock In Letter				
	Payroll Withholding Status	s Single			
	Number of Allowances	0			
	Additional Amount	0.00			
	Exempt				
	Nonresident Alien				
	Last Name Differs from S	S			
	Last Updated	04/10/2017 02:08	:38.821 PM		
	Last Updated By	Kermit Frog			
	Update	3			
Enter an effective date (4) and then click at the bottom of the page.					
	Con	nplete Feder	al Elections		
	Worker	Kermit Frog			
	Company	* X Nutanix Inc.			
	Effective	Date * 04/18/2019	a		

Here you will see your current Federal elections. To update, click the *Update* button (3).

Make your changes to your W-4 form, click the "I Agree" box and then click of the page.

W-4 Data			
View Blank Form			
Nonresident Alien			
Last Name Differs from SS	If you are a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.		
	If your last name differs from that shown on your social security card, check here. You must call 1-800-772-1213 for a replacement card.		
Marital Status 😽	F × Single :		
	If married, but legally separated, or spouse is a nonresident alien, choose 'Single'.		
Number of Allowances	0		
	Total number of allowances you are claiming (from the applicable worksheet on the Form W-4 instructions).		
Additional Amount	0.00		
	Additional amount, if any, you want withheld from each paycheok		
Exempt			
	I claim exemption from withholding for 2019 and I certify that I meet both of the following conditions for exemption. * Last year I had a right to a refund of all federal income tax withheld because I had no tax liability and * This year I expect a refund of all federal income tax withheld because I expect to have no tax liability. If you meet both conditions, click the Exempt Box.		
LEGAL NOTICE	Your Name and Password are considered as your "Electronic Signature" and will serve as your confirmation of the accuracy of the information being submitted. When you click in the "I Agree" checkbox, you are certifying that:		
	 Under penalties of perjury you declare that you have examined this certificate and to the best of your knowledge and belief, it is true, correct, and complete. You understand that your payroll tax withholding election is a legal and binding transaction. You understand that all submissions are contingent upon acceptance by your Payroll representative. 		
	If you do not wish to use the electronic signature option, please contact your Payroll Department for a paper copy of the form. The form is not valid without a signature.		
l Agree 🚽			

at the bottom

State/Local tax updates and how-to can be found on the next page.

<u>State/Local</u>: You can easily update your State and/or Local taxes in Workday.

Log into your Workday account. <u>https://nutanix.okta.com</u>

On your Home page, click on the *Pay* icon (1).



When the Pay icon opens up, click on the Withholding Elections button (2) under Actions.

Actions	
2 Withholding Elections	
Payment Elections	

Here you will see your current State/Local elections. To update, click the Update button (3).



Select your Effective Date (4) and your correct State (5) then click

at the bottom of the page.

Complete State and Local Withholding Elections

Worker	Kermit Frog		
Company *	× Nutanix Inc.	\equiv	
Effective Date ★	04/18/2019 💼 👍		
State *	× California	\equiv	5

Make your changes to your State/local withholdings, click the "I Agree" box and then click at the bottom of the page.



(California form shown below for example)

California DE-4 Data		
View Blank Form		
Filing Status Withholding Allowances 🛪	X Single or Married (with two or more incomes)	
Number of Allowances	2	
Estimated Deductions	0	
Additional Amount	0.00	
Military Spouse Exemption		
LEGAL NOTICE	Your Name and Password are considered as your 'Electronic Signature' and will serve as your confirmation of the accuracy of the information being submitted. When you click in the "I Agree' checkbox, you are certifying that: 1. Under penalties of perjuy, you declare that you have examined this certificate and to the best of your knowledge and belief, it is true, correct, and complete. 2. You understand that you payout its withholding electric is a legal and building transaction. 3. You understand that all automissions are contingent upon acceptance by your Payouf representative. Hy our don't with to use the decinonic signature certificate your payouf representative. The form is not valid without a signature.	
l Agree *	once primes o pejory, venny ma ne name o manoung anomance cames on an cencare des no excess de name no mich ran endes d, a caming exemption non minolong, das tan endes d cam de exemptisada.	